

Our Practice

Our Funds Practice Group has extensive experience advising on a broad range of investment funds work, including:

- M&A, private equity investments and financing transactions involving private equity and listed funds
- Investments and fundings in the region by venture capital investors, venture and series A fundings by companies
- Acting as lead counsel for the formation of open-ended and closed-ended funds in Singapore and offshore jurisdictions such as the Cayman Islands, using fund vehicles such as the Singapore private limited company and variable capital company, the Cayman Islands exempted company and segregated portfolio company, and limited partnership structures
- Drafting/reviewing the full suite of investment fund offering documentation, including private placement memorandums, investment management agreements, subscription agreements, sub-advisory agreements and fund administration agreements
- Licensing and registration of fund management companies in Singapore
- Administration and operation of investment funds, including advising on ongoing business conduct requirements of licensed fund managers in Singapore
- Regulatory aspects of offers of foreign funds in Singapore and issues relating to the notification of foreign funds in Singapore as Restricted Collective Investment Schemes to the Monetary Authority of Singapore



Our Funds Transactions Include

Annexe Fund VCC

Lead counsel for the launch of Annexe Fund VCC, an open-ended umbrella variable capital company incorporated in Singapore. The fund has successfully launched its first sub-fund, Systematic Alpha, with a multi-asset class investment focus. The fund is managed by Point Hope Pte. Ltd., a capital markets services licence fund manager in the accredited and institutional investor category.

RV Capital Opportunities VCC

Lead counsel for the launch of RV Capital Opportunities VCC, an open-ended umbrella variable capital company incorporated in Singapore. The fund has successfully launched its first sub-fund, RV Capital Monks Hill Fund, a multi-asset fund. The fund is managed by RV Capital Management Private Ltd., a capital markets services licence fund manager in the accredited and institutional investor category.

Dios AM Hessian Matrix Global Fund SP

Lead counsel for the launch of Dios AM Hessian Matrix Global Fund SP, which will invest primarily in multiple asset classes across the G20 and Asia. The SP is the third segregated portfolio of Dios Asset Management SPC, a Cayman Islands domiciled segregated portfolio company. The fund is managed by Dios Asset Management Pte. Ltd., a registered fund management company registered with the MAS.

Maiora Renewables Fund II

Lead counsel for the launch of Maiora Renewables Fund II, a Cayman Islands domiciled private equity fund with a focus on alternative renewable energy projects predominantly in the Asia Pacific region, in particular, solar power plants in Taiwan. The fund is managed by Maiora Asset Management Pte. Ltd., and is the second renewable energy fund launched by Maiora Asset Management Pte. Ltd.

Hera Capital Partners

Singapore counsel on the establishment of Hera Capital Partners Holdings V Pte. Ltd., a Singapore domiciled single asset fund, which is an investor in a series C investment round by Alodokter, led by insurer Sequis Life. Alodokter offers healthcare related services in Indonesia, including telemedicine, doctor booking, medical content and health insurance services.

Hera Capital Partners

Singapore counsel on the establishment of Hera Capital Partners Holdings IV Pte. Ltd., a Singapore domiciled single asset fund which is an investor in a series E+ pre-IPO investment round by Go-Jek. Go-Jek is one of South-east Asia's leading digital platforms providing consumers with transportation, food delivery, logistics, and payment services.

Wavemaker Pacific 1 Pte. Ltd.

Counsel for the launch of Wavemaker Pacific 1 Pte. Ltd. a Singapore domiciled, Asia Pacific focussed fund that makes venture capital investment in private companies primarily in high technologies industries including enterprise software, mobile, internet of things, and online marketplaces.

Ocean Dial Investment Company Singapore

Advised Ocean Dial Investment Company Singapore Pte. Ltd. on its acquisition of the whole of the issued share capital of Ocean Dial Group Limited from Caledonia Investments Plc, regulated by the Financial Conduct Authority of UK. Caledonia is a self managed investment trust listed on the London Stock Exchange with net assets of over £1 billion.

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